

**CORPORATE DISCLOSURE STATEMENT
PURSUANT TO F.R.A.P. 26.1**

Counsel for _____ certifies that
_____ has no parent corporation, subsidiaries and/or
affiliates and that no publicly held corporation owns 10% or
more of its stock.

Dated: _____, 20__

_____, Esq.
LAW FIRM NAME
Attorneys for _____
____ Street/Plaza/Avenue
____, New York _____
____ - ____ - _____