

**CORPORATE DISCLOSURE STATEMENT
PURSUANT TO F.R.A.P. 26.1(a)**

Counsel for _____, certifies that _____
has no parent corporation, subsidiaries and/or affiliates and that no publicly
held corporation owns 10% or more of its stock.

Dated: _____, 20__

LAW FIRM NAME
Attorneys for _____ - _____
_____ *and* _____
____ Street/Plaza/Avenue
____, New York _____
____ - ____ - _____