

**CORPORATE DISCLOSURE STATEMENT  
PURSUANT TO F.R.A.P. 26.1**

Counsel for \_\_\_\_\_, certifies that \_\_\_\_\_  
has no parent corporation, subsidiaries and/or affiliates and that no publicly  
held corporation owns 10% or more of its stock.

Dated: \_\_\_\_\_, 20\_\_

\_\_\_\_\_  
LAW FIRM NAME  
*Attorneys for* \_\_\_\_\_ - \_\_\_\_\_  
\_\_\_\_\_ *and* \_\_\_\_\_  
\_\_\_\_ Street/Plaza/Avenue  
\_\_\_\_, New York \_\_\_\_\_  
\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_